

WILL YOU LIVE FOREVER?*

We think you are priceless, but if you add up your house equity, your savings (except IRA, 401K), investments, etc. does California think you are worth > \$150,000?

Yes

No

Congratulations on your financial success! Do you have an estate plan:
Will?
Trust?
Healthcare directive?
Power of Attorney?

Don't worry. Someday you may get there, and if not your estate planning is much simpler. You won't need a trust. Do you have a will, healthcare directive and power of attorney?

No

Yes

Yes

No

OK, so you want an unknown administrator to take at least \$6,000 of your assets when you die by going through probate?

That's great! Have you updated your plan in the last five years?

OK, so you want the California to make end of life and post life decisions for you?

Yes

No

Have you included Christ Church as part of your legacy?

Yes

No

Thank you! You are an official member of the Captain Hinde Society.

It may be time for you to review your estate plan. If you have not already done so, would you consider adding Christ Church to your legacy?

Yes

Please call the rector for further guidance

What constitutes a Legacy?
Remembering...

- Your **family and friends** honors your relationships
- Your **college** honors your intellectual achievements
- Your **church** honors your spiritual development
- Your **unique cause** perpetuates your life's passion

*Yes. Your legacy allows you to live forever through others!